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U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERKUNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:	)	Bankruptcy No. 06-10725LBR;
USACOMMERCIAL MORTGAGE COMPANY, Debtor	)	06-10726 LBR; 06-10727 LBR;
USA CAPITAL REALTY ADVISORS, LLC, Debtor	)	06-10728 LBR; 06-10729 LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor	)	VERIFIED PETITION FOR
USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor	)	PERMISSION TO PRACTICE
USA Securities, LLC, Debtor	)	IN THIS CASE ONLY BY
	)	ATTORNEY NOT ADMITTED
	)	TO THE BAR OF THIS COURT
	)	EFFECTIVE JUNE 1, 2004
	)	FILING FEE IS \$175.00

22 Michael M. Schmahl, , Petitioner, respectfully represents to the Court:

23 1. That Petitioner Resides at 1319 N. Wood Street, #3B

24 (street address)

25 Chicago, Cook

26 (city)

(county)

27 Illinois, 60622, 773-278-5223

28 (state)

(zip)

(area code + telephone number)

37 \$179.563 \$175

39 CAUTION: DO NOT REVISE OR RETYPE THIS FORM

1 2. That Petitioner is an attorney at law and a member of the law firm of _____
2 McGuireWoods LLP _____ with offices at
3 77 W. Wacker Drive, Suite 4100, _____,
4 Chicago (street address) 60601 312/849-8100
5 (city) (zip code) (area code + telephone number)

3. That Petitioner has been retained personally or as a member of the law firm by
Dr. Gary Kantor and related parties to provide legal representation in connection with
[client(s)]
the above-entitled case now pending before this Court.

4. That since 2001, Petitioner has been and presently is a member
(date)
in good standing of the bar of the highest Court of the State of Illinois
(state)
where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District
Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts
of other States on the dates indicated for each, and that Petitioner is presently a member in good
standing of the bars of said Courts.

15	Illinois Supreme Court	2001
16		
17	Wisconsin Supreme Court	2001
18	U.S. District Court Northern District of Illinois	2001
19		
20		
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25		

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

N/A

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

N/A

8. That Petitioner is a member of good standing in the following Bar Associations:

American Bar Association; Illinois State Bar Association

Wisconsin State Bar Association

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied
None			

(If necessary, please attach a statement of additional applications)

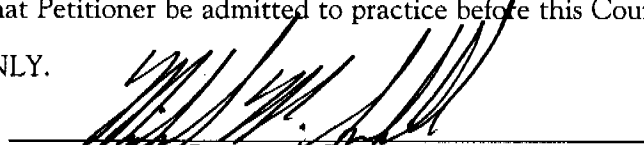
10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

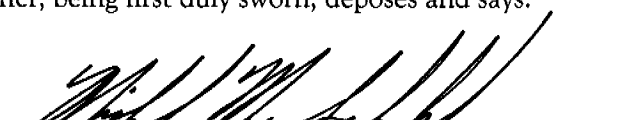
That Petitioner respectfully prays that Petitioner be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.

DATED: May 9, 2006


Petitioner's Signature

STATE OF ILLINOIS)
COUNTY OF COOK)

Michael M. Schmahl, Petitioner, being first duly sworn, deposes and says:
That the foregoing statements are true.


Petitioner's Signature

(SEAL)

Subscribed and sworn to before me this

9th day of May, 2006
Claudia A. Gunderson
Notary public

